

**What's this about?**

Effective date: 27/10/2014

- ASX Trade     ASX 24
- 
- Trading     Clearing     Settlement
- 
- Operations     Technology     Market Data     Rules     Compliance     Risk     Other

Title

Australian Dairy Farms Trust (the "Trust") – Admission to Official Quotation

Australian Dairy Farms Group (the "Group") (a stapled group comprised of Australian Dairy Farms Limited (the "Company") and the Trust) – Reinstatement to Official Quotation

Description

The securities of Australian Dairy Farms Limited (previously APA Financial Services Limited) were suspended from Official Quotation on Monday, 1 September 2014, pending re-compliance with Chapters 1 and 2 of the Listing Rules in connection with the Company's change in business activities to dairy farming.

In connection with the Company's change of activities, each fully paid ordinary share in the Company will be stapled to each fully paid ordinary unit in the Trust (forming stapled securities) and will be jointly quoted and trade under the name 'Australian Dairy Farms Group'.

The securities of the Group will be reinstated to Official Quotation from the commencement of trading on Tuesday, 28 October 2014, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 59,457,910 fully paid stapled securities

ASX Code: AHF

Time: 10am AEDT

Date: 28 October 2014

ASX Trade Abbreviation: AUSDAIRY

ISIN: AU000000AHF7

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Level 1, 41 Edward Street  
Brisbane QLD 4000

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<u>Principal Place of Business:</u>	Level 1, 41 Edward Street Brisbane QLD 4000  Tel: +61 7 3020 3020 Fax: +61 7 3020 3080 Email: michaelhackett@adfl.com.au
<u>Company Secretary:</u>	Mr Jerome Jones
<u>Share Registry:</u>	Link Market Services Limited Level 15, 324 Queen Street Brisbane QLD 4000  Tel: +61 1300 554 474 Fax: +61 2 9287 0303
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Company – Western Australia Trust – Queensland
<u>Dividend Policy:</u>	See section 4.7 of the Group's offer document dated 20 August 2014.
<u>Activities:</u>	Dairy farm ownership and operation
<u>Restricted Securities</u>	None
<u>Voluntary escrow</u>	None
<u>Securities not quoted:</u>	235 unsecured convertible notes (each with a face value of \$10,000), maturing on 23 October 2016 and convertible into fully paid stapled securities at \$0.20 each.

#### What do I need to do and by when?

#### Instructions

For further details, please refer to the Meeting Booklet dated 1 August 2014 and the Offer Document dated 20 August 2014.

#### Need more information?

Issued by  
Dave Filov

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Disclaimer