



MARKET RELEASE

27 October 2014

Australian Dairy Farms Group
(a stapled group comprised of Australian Dairy Farms Limited (previously APA Financial Services Ltd) and Australian Dairy Farms Trust)

PRE-REINSTATEMENT DISCLOSURE

Australian Dairy Farms Group (a stapled group comprised of existing listed entity Australian Dairy Farms Limited (previously APA Financial Services Ltd) (the "Company") and Australian Dairy Farms Trust (the "Trust")) will be reinstated to official quotation as from the commencement of trading on Tuesday, 28 October 2014, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule and top 20 holders.
2. Constitution of the Company.
3. Constitution of the Trust.
4. Appendix 1A and Information Form and Checklist.
5. Updated statement of financial position based on actual subscriptions.
6. Updated statement of commitments based on actual subscriptions.
7. Statement disclosing extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council.
8. The Company's securities trading policy.
9. The full terms of the Company's Long Term Incentive Plan.
10. The full terms of the Convertible Notes.
11. The reviewed accounts for the Trust for the period 27 February 2013 to 30 June 2014.
12. Statement confirming compliance with the Listing Rules.

Security Code: AHF

Dave Filov
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