



Australian Dairy Farms Group

ASX Code: AHF

11 May 2015

By email: tradinghaltspert@asx.com.au

Mr Dale Allen
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Dale

MARKET UPDATE

I refer to the Group's request for a voluntary suspension of its securities from ASX dated 28 April 2015.

The Group now anticipates making an announcement with respect to material acquisitions and capital raisings by commencement of trading on Wednesday, 13 May 2015, and requests an extension to the voluntary extension for that period.

In accordance with ASX Listing Rule 17.2, the Group provides the following information regarding this request:

1. The reason for the voluntary suspension is for the Group to manage its continuous disclosure obligations whilst finalising the terms of material acquisitions and capital raisings.
2. The Group requests that the suspension continue until the earlier of commencement of trading on Wednesday, 13 May 2015 or when an announcement regarding the matters referred to in paragraph 1 is released to the market.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 2.

The Group is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Australian Dairy Farms Limited

Michael Hackett
Chairman

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AUSTRALIAN DAIRY FARMS TRUST

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