



Australian Dairy Farms Group

ASX Code: AHF

18 May 2015

ASX ANNOUNCEMENT

SPP Offer Document and Notice of Meeting dispatched

Australian Dairy Farms Group (“AHF” or “Group”) is pleased to advise that a prospectus and product disclosure statement (“Offer Document”) under which the recently announced \$2 million Share Purchase Plan (“SPP”) is made was lodged with ASIC on 15 May 2015 and, together with a Notice of Meeting to approve the recently announced \$15.7m placement, has been sent to securityholders.

Attached to this announcement is the letter that accompanied the Offer Document and Notice of Meeting. The Offer Document and Notice of Meeting will be separately announced to ASX immediately following this announcement.

Securityholders should consider the Offer Document in deciding whether to apply to acquire new securities under the SPP, and in order to participate under the SPP, will need to complete and return the personalised application form that accompanies the Offer Document.

Yours faithfully

Australian Dairy Farms Group

Jerome Jones

Jerome Jones
CFO and Group Secretary

AHF Group

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Disclaimer

This announcement may include “forward looking statements” within the meaning of securities laws of applicable jurisdictions. These forward-looking statements are not historical facts but are based on AHF’s current expectation, estimates and projections about the industry in which it operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of the words “anticipate”, “expect”, “project”, “forecast”, “estimate”, “intend”, “may”, “target”, “plan”, “guidance”, “will”, “predict” and other similar expressions. Indications of, and guidance on, future earnings or distributions and financial position and performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of AHF, and its officers, employees, agents, or associates, that may cause actual results to differ materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and AHF assumes no obligation to update such information.

About Australian Dairy Farms Group

***Australian Dairy Farms Group** (ADFG) is Australia’s first ASX listed dairy farmer. Its focus is on aggregating high quality dairy farms in Victoria, initially in the South Western region with particular emphasis on the famous Golden Triangle region between Warrnambool and Colac south of the Princes Highway to the coast around Port Campbell.*

***Australian Dairy Farms Group** is listed as a stapled security comprising one fully paid share in **Australian Dairy Farms Limited** (the Company) and one fully paid unit in **Australian Dairy Farms Trust** (the Trust). Within the structure, the Company is the operator and manager of the dairy farm properties which are leased from the Trust as the registered owner*

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Australian Dairy Farms Group

15 May 2015

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Dear Securityholder,

Purchase of additional farms and \$17.7 million capital raising

On 13 May 2015 Australian Dairy Farms Limited and Trustees Australia Limited as responsible entity for the Australian Dairy Farms Trust (together the **Group**) announced the purchase of an additional 3 farms in South West Victoria and raising of up to \$17.7 million through a \$15.7 million placement (**Placement**) and a share purchase plan to raise up to \$2 million (**SPP Offer**) both at \$0.20 per Stapled Security.

The SPP Offer is made to eligible securityholders (being Securityholders with a registered address in Australia or New Zealand) under a prospectus and a product disclosure statement (together the **Offer Document**) lodged with ASIC on 15 May 2015. The Offer Document will be available on both the ASX's and the Group's websites.

Enclosed with this letter are:

- A notice of extraordinary general meeting to be held on 15 June 2015 seeking securityholder approval for, amongst other things, the Placement.
- The Offer Document.
- A personalised proxy form for the meeting.
- A personalised application form for the SPP Offer.
- A self addressed envelope to return the proxy form and/or personalised application form to the Group.

Eligible securityholders wishing to acquire Stapled Securities under the SPP Offer need to read the Offer Document carefully and complete the personalised entitlement and acceptance form that will accompany the Offer Document.

Yours sincerely

Jerome Jones
Company Secretary

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