



## Australian Dairy Farms Group

ASX Code: AHF

27 May 2015

### ASX ANNOUNCEMENT

## Extension of Closing Date of Share Purchase Plan

Australian Dairy Farms Group ("AHF" or "Group") advises that the Group has decided to extend the Closing Date for the Group's Share Purchase Plan announced on 13 May 2015 ("SPP") to **Friday 5 June 2015**.

It has come to the Group's attention that there has been a delay in some eligible securityholders receiving their offer documents and application forms in the post. The Group is keen for as many eligible securityholders as possible to participate in what the Group believes will be an exciting period of growth for the Group. Extending the Closing Date will allow sufficient time for all eligible securityholders to consider the offer under the SPP (notwithstanding any delay) and decide whether or not to participate.

Below is the updated indicative timetable.

Closing date of SPP Offer ( <b>Closing Date</b> )	5 June 2015
Allotment and trading of Stapled Securities under the SPP Offer ( <b>Issue Date</b> )	10 June 2015
Securityholder meeting to approve Placement	15 June 2015
Allotment and trading of Stapled Securities under Placement	22 June 2015

The timetable is indicative only and subject to further change. The Group reserves the right to change the timetable at any time or cancel the SPP at any time before the Issue Date, subject to applicable regulatory requirements.

A copy of the Offer Document, together with a personalised application form has been sent to eligible securityholders. Securityholders should consider the Offer Document in deciding whether to acquire new securities under the SPP, and will need to complete the personalised application form that will accompany the Offer Document to participate under the SPP.

Yours faithfully

**AUSTRALIAN DAIRY FARMS GROUP**

*Jerome Jones*

**JEROME JONES**

Company Secretary

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**Disclaimer**

*This announcement may include “forward looking statements” within the meaning of securities laws of applicable jurisdictions. These forward-looking statements are not historical facts but are based on AHF’s current expectation, estimates and projections about the industry in which it operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of the words “anticipate”, “expect”, “project”, “forecast”, “estimate”, “intend”, “may”, “target”, “plan”, “guidance”, “will”, “predict” and other similar expressions. Indications of, and guidance on, future earnings or distributions and financial position and performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of AHF, and its officers, employees, agents, or associates, that may cause actual results to differ materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and AHF assumes no obligation to update such information.*

**About Australian Dairy Farms Group**

**Australian Dairy Farms Group (ADFG)** is Australia’s first ASX listed dairy farmer. Its focus is on aggregating high quality dairy farms in Victoria, initially in the South Western region with particular emphasis on the famous Golden Triangle region between Warrnambool and Colac south of the Princes Highway to the coast around Port Campbell.

**Australian Dairy Farms Group** is listed as a stapled security comprising one fully paid share in **Australian Dairy Farms Limited** (the Company) and one fully paid unit in **Australian Dairy Farms Trust** (the Trust). Within the structure, the Company is the operator and manager of the dairy farm properties which are leased from the Trust as the registered owner